

## TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of Montreal		03/01/2007	CORPORATION: CANADA
RECEIVING PARTY DATA			
Name:	TKO Sports Group, Inc.		
Street Address:	7354 Denny Road, Suite 100		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77040		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	76976963	TKO	
Serial Number:	76128071	TKO	
CORRESPONDENCE DATA			
Fax Number:	(713)961-5341		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			
Phone:	713-341-1149		
Email:	rbeasley@wkpz.com		
Correspondent Name:	Robert Beasley		
Address Line 1:	1400 Summit Tower, Eleven Greenway Plaza		
Address Line 4:	Houston, TEXAS 77046		
NAME OF SUBMITTER:	Robert Beasley		
Signature:	/robertbeasley/		
Date:	03/06/2007		
Total Attachments: 1			

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REEL: 003494 FRAME: 0413



## ASSIGNMENT OF TRADEMARK AND RELEASE OF SECURITY INTEREST

This Assignment of Trademark and Release of Security Interest is entered into by and between Bank of Montreal, herein referred to as "*Assignor*", and TKO Sports Group, Inc., herein referred to as "*Assignee*".

### RECITALS

- A. Assignee is the owner and is using marks registered in the United States Patent and Trademark Office, Registration No. 2890665 (Serial No. 76128071), and Registration No. 2902134 (Serial No. 76976963) (collectively, the "*Marks*").
- B. Assignor has previously taken a security interest in the Marks to serve as collateral for a debt owing from Assignee to Assignor (the "*Indebtedness*"), and to perfect such security interest, Assignee had made an Assignment of the Marks to Assignor;
- C. Such Indebtedness has been paid or discharged, and Assignor has released its security interest in the Marks and is entering into this Assignment to assign to Assignee all of its interests in and to the Marks.

### AGREEMENT

In connection with the release or discharge of the Indebtedness, for good and valuable consideration, the receipt of which is hereby acknowledged, Assignor does hereby assign to Assignee all rights, title and interest in and to the Marks, along with the registrations thereof, the numbers of which are contained herein.

EXECUTED effective as of the 1<sup>st</sup> day of March, 2007.

#### ASSIGNOR:

BANK OF MONTREAL

By: 

Name: EVA LEUNG

Title: ACCOUNT MANAGER